

**TEMECULA PUBLIC CEMETERY DISTRICT
BOARD OF TRUSTEES
REGULAR MEETING**

**41911 C STREET
TEMECULA, CA 92592**

**September 17, 2020 @ 8:00 a.m.
Teleconferenced
Government Code #54953(b)**

AGENDA- Estimated Time: 2 Hrs.

- 1. Call To Order:@8:00 a.m. by Trustee Vanderhaak**
- 2. Pledge of Allegiance: Trustee Vanderhaak-all others silent**
- 3. Roll Call**
Chair Vanderhaak, Vice-Chair Qualm, Trustee Reese,
Trustee Dugan, Trustee Davis, General Manager, Cindi Beaudet

Motions To Excuse:

Visitors

Public Comments:

At this time, members of the public are invited to address the Board concerning any items on the Agenda, or on any other matters that are not on the Agenda but are within the subject matter jurisdiction of the District. Request must be submitted in person prior to the start of the meeting. Every person will be allowed 5 minutes to address the Board of Trustees; in accordance with State Law, (Brown Act) all items to be acted on must be posted 72 hours in advance.

4. CLOSED SESSION ITEMS:

A. CONFERENCE WITH LEGAL COUNSEL—ANTICIPATED INITIATION OF LITIGATION

Pursuant to Government Code of Section 54956.9 (d) (**one potential case**)

B. Closed Session Announcement:

5. Consent Calendar:

All matters on the Consent Calendar are considered routine and may all be approved by one motion. Any member of the Board or the public may request an item be removed from the Consent Calendar for discussion or separate action. Unless otherwise specified in the request to remove an item from the Consent Calendar, all items shall be considered immediately following action on the remaining items on the Consent Calendar.

A. **Approval of Minutes**

Recommendation: That the Board approve the minutes of the Regular Board Meeting of August 20, 2020

B. **Approval of Check Registers**

Recommendation: That the Board approves the August 2020 Check Register Nos. 101100, 101200 and 101300.

C. **Approval of Bookkeeper Report**

Recommendation: That the Board receives and files the August Bookkeeper Reports.

6. Action Items

A. Cemetery Use Restrictions Ordinance 2020-01 (First Reading/Introduction)

Recommendation: This is an ordinance for the cemetery grounds, both during business hours and non-operational hours. The Trustees need to have two readings of an ordinance. Please read this ordinance at the Board meeting and make a motion to accept it. After 30 days at the October Board meeting it will be placed on the Consent Calendar for the acceptance.

B. New Hire Employee Benefits

Recommendation: The Trustees are looking at other like Districts to see how their employee benefits are structured. Attached are 4 Districts with their breakdowns on, medical, dental and vision. A decision needs to be made at this September board meeting as to how the Trustees would like to move forward with new hires.

7. Financial Reports:

A. August 2020 Balance Sheet

B. August 2020 Profit and Loss

C. August 2020 Stifel Investments; principle and interest

8. General Managers Reports:

- A. August 2020 Revenues
- B. August 2020 Plot Inventories
- C. August 2020 Depletion
- D. August 2020 Calendar
- E. Kern County Cemetery
- F. Camino Del Vino, trees removed by Southern. Ca. Edison
- G. Brochure-Draft

9. General Counsel Reports

10. Fiscal Year 2019-2020 Subcommittees:

- A. 52-acre Cemetery Property (**Vanderhaak-Davis**)
- B. Landscape Plan (**Dugan-Qualm**)
- C. Cenotaph/ Ossuary (**Vanderhaak-Reese**)
- D. Investment (**Reese-Davis**)
- E. Conférence Liaison (**Davis-Dugan**)
- F. Polices (**Qualm-Davis**)
- G. General Price List (**Qualm-Reese**)

11. Future Trustee Agenda Items:

General Contractors
Dry Utilities
RCWD
Transportation
Stewart Title

12. Board Comment:

13. Announcements:

14. Adjournment Time:

1st Motion:

2nd Motion:

All in Favor:

Next Regular Board Meeting – October 15, 2020

In compliance with the Americans with Disabilities Act, if you need special assistance in this meeting, please contact the District Secretary at (951) 699-1630. Notification 72-hours prior to the meeting will generally enable District staff to make reasonable arrangements to ensure accessibility. (28 CFR 35.102.35.104 ADA Title II)

All supporting documentation is available for public review at the Temecula Public Cemetery District Office located at 41911 C Street, Temecula, California during regular business hours, 8:00 a.m. – 4:30 p.m., Monday through Friday. Or at www.temeculacemetery.org posted September 14, 2020

Due to COVID-19 all correspondence shall be conducted electronically until further notice.

**TEMECULA PUBLIC CEMETERY DISTRICT
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REGULAR MEETING**

**41911 C STREET
TEMECULA, CA 92592**

**August 20, 2020 @ 8:00 a.m.
Teleconferenced
Government Code #54953(b)**

MINUTES

- 1. Call To Order: @8:00 a.m. by Trustee Vanderhaak**
- 2. Pledge of Allegiance: Trustee Vanderhaak-all others silent**
- 3. Roll Call**
Chair Vanderhaak, Vice-Chair Qualm, Trustee Reese, Trustee Dugan, Trustee Davis, General Manager, Cindi Beaudet- **All Present**

Motions To Excuse: None

Visitors

Public Comments:

At this time, members of the public are invited to address the Board concerning any items on the Agenda, or on any other matters that are not on the Agenda but are within the subject matter jurisdiction of the District. Request must be submitted in person prior to the start of the meeting. Every person will be allowed 5 minutes to address the Board of Trustees; in accordance with State Law, (Brown Act) all items to be acted on must be posted 72 hours in advance.

4. CLOSED SESSION ITEMS:

~~A. CONFERENCE WITH LEGAL COUNSEL—ANTICIPATED INITIATION OF LITIGATION~~

~~Pursuant to Government Code of Section 54956.9 (d) (One potential case)~~

B. Closed Session Announcement: Did not go into closed session

5. **Consent Calendar:** A motion was made by Trustee Dugan to accept the consent calendar after the explanation of the Workman's Comp and Liability payment and money sent to the County. Seconded by Trustee Reese and passed with a 5/0 vote.

All matters on the Consent Calendar are considered routine and may all be approved by one motion. Any member of the Board or the public may request an item be removed from the Consent Calendar for discussion or separate action. Unless otherwise specified in the request to remove an item from the Consent Calendar, all items shall be considered immediately following action on the remaining items on the Consent Calendar.

A. **Approval of Minutes**

Recommendation: That the Board approve the minutes of the Regular Board Meeting of July 23, 2020

B. **Approval of Check Registers**

Recommendation: That the Board approves the July 2020 Check Register Nos. 101100, 101200 and 101300.

C. **Approval of Bookkeeper Report**

Recommendation: That the Board receives and files the July Bookkeeper Reports.

6. Action Items

A. Fiscal Year 2020-2021 Approved Budget

A motion was made by Trustee Qualm to forward the Fiscal Year 2020-2021 budget to the Riverside County Auditor Controllers Office, seconded by Trustee Davis and passed with a 5/0 vote.

Recommendation: The fiscal year 2020-2021 budget has been reviewed and approved by the Board of Trustees at the July 23, 2020 regular board meeting. The Chair needs to sign the docs then have the manager submit the budget to the Riverside County Auditor Controllers office for them to input it into their system.

B. AP-2 AND ADM-3 Forms to be complete by Trustees

Recommendation: That the Trustees sign the documents to receive warrants when necessary. Documents are generated from the auditor controller's office for the Fiscal year 2020-2021.

C. Emergency Order updates

A motion was made by Trustee Qualm to ratify the orders of August 20, 2020, seconded by Trustee Davis and passed with a 5/0 vote.

Recommendation: That the Trustees reads and acknowledges the changes to the August 20, 2020 emergency orders for the Cemetery District. If it is agreed upon then a motion to ratify the orders is necessary.

D. General Managers performance Discussed

Recommendation: That the Trustees submit to the Chair and Vice chair their written performance and goals for the General Managers review.

7. Financial Reports:

A motion was made by Trustee Reese to receive and file the July 2020 financials, seconded by Trustee Davis and passed with a 5/0 vote.

- A. July 2020 Balance Sheet
- B. July 2020 Profit and Loss
- C. July 2020 Stifel Investments; principle and interest
- D. Reinvestment of Endowment funds -07/30/2020

8. General Managers Reports:

A motion was made by Trustee Davis to receive the Managers report, the Trustees have asked the Manager to come back with new hire benefit packages. The motion was seconded by Trustee Reese and passed with a 5/0 vote.

- A. July 2020 Revenues
- B. July 2020 Plot Inventories
- C. July 2020 Depletion
- D. July 2020 Calendar
- E. LAFCO Alternate nominees to resubmit
- F. COVID-19 Safety Policy
- G. Health and Safety Code #9030(c)
- H. Certification obtained from the General Manager for COVID-19
- I. Medical benefits for employees provided by the District.

Public employees are vested in their benefits after they cleared their probation period with the district. The district cannot take away what they were hired with. The district can however

1. Bring on new hires with a different benefit pkg,
2. Claim financial hardship with CalPers.

9. General Counsel Reports

10. Fiscal Year 2020-2021 Subcommittees:

- A. 52-acre Cemetery Property (**Vanderhaak-Davis**)
Manager reported on Southern Edison removing 182 eucalyptus trees along Camino Del Vino free of charge to the District
- B. Landscape Plan (**Dugan-Qualm**)
- C. Cenotaph/ Ossuary (**Vanderhaak-Reese**)
Manager reported on the brochure being designed for the cemetery
- D. Investment (**Reese-Davis**)
- E. Conférence Liaison (**Davis-Dugan**)
Trustee Davis to send Brown Act report to the manager for the minute book.
- F. Polices (**Qualm-Davis**)
- G. General Price List (**Qualm-Reese**)

11. Future Trustee Agenda Items:

General Contractors
Dry Utilities
RCWD
Transportation
Stewart Title
New hire employee benefits

12. Board Comment:

A. Trustee Vanderhaak- Report on Brown Act Webinar 08/04/2020

13. Announcements:

Summer Rey Davis made her grand appearance on July 15, 2020 weighing in at 7.8 oz. Family and baby are doing well.

CAPC Questionnaire for upcoming conference in March- 2 trustees are possibly interested in attending, one trustee asked if there would be a hybrid class.

14. Adjournment Time: 9:10 AM

1st Motion: Trustee Dugan

2nd Motion: Trustee Qualm

All in Favor: 5

5 ayes

0 Nos

Next Regular Board Meeting – September 17, 2020

Temecula Public Cemetery District

9/11/2020 8:42 AM

Register: 101100 · US Bank Checking

From 08/01/2020 through 08/31/2020

Sorted by: Date, Type, Number/Ref

Date	Number	Payee	Account	Memo	Payment	C	Deposit	Balance
08/04/2020	7878	Cindi Beaudet	201100 · Accounts Pay...		142.98	X		63,998.35
08/05/2020	7879	EcoFert Inc	201100 · Accounts Pay...	4614	490.00	X		63,508.35
08/05/2020	7880	Protection One (corp)	201100 · Accounts Pay...	135329976	305.61	X		63,202.74
08/05/2020	7881	Prudential Overall Su...	201100 · Accounts Pay...		207.40	X		62,995.34
08/05/2020	7882	Rancho California W...	201100 · Accounts Pay...	CUP 03606- R...	294.29	X		62,701.05
08/05/2020	7883	Temecula Valley Pip...	201100 · Accounts Pay...	601483	21.13	X		62,679.92
08/05/2020	7884	US Bank	201100 · Accounts Pay...		1,690.86	X		60,989.06
08/05/2020	08102020	Downs Energy	201100 · Accounts Pay...	cl 53065	198.70	X		60,790.36
08/08/2020	AJE 161		515100 · Life Insuranc...	Automatic with...	35.64	X		60,754.72
08/11/2020	AJE 162		101200 · US Bank Pay...	Monthly autom...	411.30	X		60,343.42
08/12/2020			523290 · Bank Charges	Service Charge	21.00	X		60,322.42
08/13/2020	082120	CalPers 457 Plan	201100 · Accounts Pay...		1,181.40	X		59,141.02
08/13/2020			101200 · US Bank Pay...	Funds Transfer	8,536.50	X		50,604.52
08/21/2020	7885	Michael Baker Intern...	201100 · Accounts Pay...		4,160.00		Stormwater	46,444.52
08/25/2020	7886	American Mini Storage	201100 · Accounts Pay...		116.00			46,328.52
08/25/2020	7887	Cem Sites	201100 · Accounts Pay...		1,945.00	X	License	44,383.52
08/25/2020	7888	CR&R Incorporated	201100 · Accounts Pay...	1203940	329.08	X		44,054.44
08/25/2020	7889	Crowne Hill Consulti...	201100 · Accounts Pay...	13635/13636/1...	485.87	X		43,568.57
08/25/2020	7890	Digital Deployment I...	201100 · Accounts Pay...	106568	50.00			43,518.57
08/25/2020	7891	Elite Fire Protection	201100 · Accounts Pay...	51029	51.00	X		43,467.57
08/25/2020	7892	Home Depot Credit S...	201100 · Accounts Pay...	603532253203...	260.74	X		43,206.83
08/25/2020	7893	Linda Glau CPA	201100 · Accounts Pay...		1,102.50	X		42,104.33
08/25/2020	7894	Metlife	201100 · Accounts Pay...	KMO5754030-...	40.33	X		42,064.00
08/25/2020	7895	Nutrien Ag Solutions	201100 · Accounts Pay...	IN43075006/J...	20.99	X		42,043.01
08/25/2020	7896	Southern California ...	201100 · Accounts Pay...	2-03-325-4707	563.13			41,479.88
08/25/2020	7897	Sparkletts	201100 · Accounts Pay...	5728175 -0614...	83.22			41,396.66
08/25/2020	7898	Standard Insurance C...	201100 · Accounts Pay...	160-513170-00...	272.48	X		41,124.18
08/25/2020	7899	Verizon Wireless	201100 · Accounts Pay...	9300518426	241.10			40,883.08
08/25/2020	7900	Wildlife Control Ser...	201100 · Accounts Pay...	WL3096	450.00	X		40,433.08
08/25/2020	7901	Temecula Valley Cha...	201100 · Accounts Pay...	2049	75.00			40,358.08
08/25/2020	090120	California Public Em...	201100 · Accounts Pay...	7490021932 ...	3,212.66	X	Heath	37,145.42
08/26/2020			101100G · Cash - Gen...	Deposit		X	38,520.43	75,665.85
08/27/2020	7902	RT Dennis Accounta...	201100 · Accounts Pay...	2019-2020 Audit	8,240.00			67,425.85
08/27/2020			101200 · US Bank Pay...	Funds Transfer	7,994.75	X		59,431.10
08/30/2020	090420	CalPers 457 Plan	201100 · Accounts Pay...		1,178.06	X		58,253.04

Temecula Public Cemetery District

9/11/2020 8:40 AM

Register: 101200 · US Bank Payroll

From 08/01/2020 through 08/31/2020

Sorted by: Date, Type, Number/Ref

Date	Number	Payee	Account	Memo	Payment	C	Deposit	Balance
08/07/2020	AJE 152		510040 · Regular Salar...	Green Cash Re...	6,299.83	X		4,829.06
08/07/2020	AJE 152		510040 · Regular Salar...	Green Cash Re...	2,679.85	X		2,149.21
08/07/2020	AJE 152		510040 · Regular Salar...	Monthly charg...	148.17	X		2,001.04
08/11/2020	AJE 162		101100 · US Bank Che...	Monthly autom...		X	411.30	2,412.34
08/13/2020			101100 · US Bank Che...	Funds Transfer		X	8,536.50	10,948.84
08/15/2020	AJE 164		525030 · Paychex HR ...		445.33	X		10,503.51
08/21/2020	AJE 163		510040 · Regular Salar...	Green Cash Re...	5,836.86	X		4,666.65
08/21/2020	AJE 163		510040 · Regular Salar...	Green Cash Re...	2,576.89	X		2,089.76
08/21/2020	AJE 163		510040 · Regular Salar...	Monthly charg...	122.75	X		1,967.01
08/27/2020			101100 · US Bank Che...	Funds Transfer		X	7,994.75	9,961.76

Temecula Public Cemetery District

9/11/2020 8:44 AM

Register: 101300 · US Wash Account

From 08/01/2020 through 08/31/2020

Sorted by: Date, Type, Number/Ref

Date	Number	Payee	Account	Memo	Payment	C	Deposit	Balance
08/03/2020			-split-	Deposit		X	4,825.00	12,742.78
08/03/2020			-split-	Deposit		X	14,000.00	26,742.78
08/03/2020	5005	County of Riverside ...	-split-		18,825.00	X		7,917.78
08/31/2020			-split-	Deposit		X	1,410.00	9,327.78
08/31/2020			-split-	Deposit		X	21,150.00	30,477.78
08/31/2020	5006	County of Riverside ...	-split-		22,560.00			7,917.78

Date: 09/10/20 *09/10/20*

Remote Tasks Performed:

- X Reconcile three US Bank Cash Accounts
- X Reconcile four County Cash Accounts
- X Enter Property Tax Deposits as Necessary
- X Balance Voucher to County

- X Journal activity and Reconcile two Stifel Accounts using Stifel Balancing spreadsheet.
- X Save the Stifel Account Statements for the auditor
- X Reconcile two Stifel interest receivable accounts
- X Print Stifel Snapshot– for Board Packets

- X Verify check sequence is intact.
7885 - 8115

X Verify each check over \$2500 from the US Bank General account has two signatures. Note: US Bank Wash account checks to the county are exempt from this requirement.

Check 7885 Dated 08/21/2020 Michael Baker International, Inc. \$4160.00

Check 7902 Dated 08/27/2020 RT Dennis Accountancy \$8240.00 Annual Financial Audit

Check 8114 Dated 09/09/2020 Jaren Skife \$2860.03 Termination

- X Verify all checks to the GM have two signatures.
Check 7909 Dated 09/01/20 Mileage August OK

X Check monthly credit card statements for receipts and reasonableness. Initial credit card. Note that receipts are attached and expenses are reasonable.

X Discuss Management Use Only financial statements with the GM - Profit and loss two month, Balance sheet with prior year figures, and Profit and Loss Budget Performance.

X For the GM – Add Difference to Balance Sheet. In Excel, change the difference column text to white. Then for all reasonable totals/subtotals, change it to black.

X Update Endowment Allocation Schedule.

X Update Wash Account Analysis.

X Update Prepaid subledger and validate QB information.

X Read Agenda and Minutes of the previous Board Meeting

Items to note:

Open items:

Continue:

Annual Financial Audit Support

ORDINANCE NUMBER 2020-1

AN ORDINANCE OF THE BOARD OF TRUSTEES OF THE TEMECULA CEMETERY DISTRICT RESTRICTING THE USE OF CEMETERY DISTRICT PROPERTY TO PROTECT THE HEALTH, SAFETY AND WELFARE OF THE PUBLIC, PUBLIC INVESTMENT, AND PUBLIC PROPERTY

WHEREAS, the Temecula Cemetery District (the "District") is an independent special district duly organized and existing under and by virtue of the California Public Cemetery District Law, codified in Health and Safety Code Sections 9000 et seq.; and

WHEREAS, pursuant to Health and Safety Code Section 9020, the Board of Trustees (the "Board") serves as the legislative body of District; and

WHEREAS, pursuant to Health and Safety Code Section 9024, the Board shall establish policies for the operation of the District; and

WHEREAS, pursuant to Health and Safety Code Section 9030, the Board may adopt ordinances; and

WHEREAS, there is a need to restrict the use of District property in order to protect the health, safety and welfare of the public, public investment, and public property owned, leased or operated by the Temecula Cemetery District; and

WHEREAS, members of the public who visit the Temecula Cemetery District have a reasonable expectation to be able to visit a public cemetery that provides a peaceful and tranquil environment without fear of disruptions and without fear of harm caused by others present at the cemetery; and

WHEREAS, there is a need to adopt various restrictions on the use of the cemetery to mitigate the risk that member of the public who visit the Temecula Cemetery will be subject to unwanted disruptions and possible harm due to certain conduct and activities that are inconsistent and inappropriate to occur in a cemetery; and

WHEREAS, there is also a need to adopt various restrictions on the use of the cemetery to prevent harm and even death to those persons who may engage in any conduct and/or activities that are considered inconsistent or inappropriate in a cemetery.

NOW THEREFORE, THE BOARD OF TRUSTEES OF THE TEMECULA CEMETERY DISTRICT ORDAINS AS FOLLOWS:

Section 1. RECITALS

The above recitals are true and correct and are incorporated as though fully set forth herein.

Section 2. POLICY AND PURPOSE

There is a need to adopt a policy to impose certain restrictions on the use of District property for the purpose of protecting the health, safety and welfare of the public, public investment, and public property owned, leased or operated by the Temecula Cemetery District.

Section 3. USE RESTRICTIONS POLICY

The following use restrictions shall apply to the public's use of any property owned, leased or operated by the District:

(1) Operation of Vehicles.

No person, except for peace officers and District employees acting in the course and scope of their employment, shall drive any motorized vehicle on any surface of District property which is not specifically designated for public use as roadway or parking lot.

(2) Commercial Activities.

No person shall practice, carry on, or conduct any business or profession or other commercial enterprise, nor sell or offer for sale any service, merchandise, food, or beverage on or in any District property.

(3) Animals.

(a) No person shall cause, permit, or allow any animal owned or possessed by them, or any animal in their care, custody, or control to be present on District property except a "service animal" or "service dog" which means any guide dog, signal dog, or other animal individually trained to do work or perform tasks for the benefit of an individual with a disability, including, but not limited to, guiding individuals with impaired vision, alerting individuals with impaired hearing to intruders or sounds, providing minimal protection or rescue work, pulling a wheelchair, or retrieving dropped items.

(b) No person shall cause, permit, or allow any animal owned or possessed by them, or any animal in their care, custody, or control to be present of District property which is not under physical restraint by leash of a size and material appropriate to the size and temperament of the animal and which is held by a person capable of restraining the animal, or is not otherwise physically restrained by some other device or instrument, except that such device or instrument shall not include voice control, eye control or signal control of the animal by any person, device or instrument.

(c) Any person having the custody or control of any dog as may be

permitted by ordinance or any applicable law shall have in their immediate possession a bag for picking up and disposing of dog feces and shall remove and dispose of in a sanitary manner any feces left by any dog in their custody and control.

(4) Glass Containers.

No person shall possess any glass container on District property lawns, sidewalks, patios, fountain areas, interment areas, parking areas or roadways.

(5) Hours.

No person, other than a District employee acting in the course and scope of their employment, shall enter or remain on District property any time before or after the District's posted business hours.

(6) Fires.

No person shall kindle a fire on any District property.

(7) Damaging Property.

No person shall cut, break, injure, deface, or disturb any tree, shrub, plant, rock, building, fence, bench, monument or other structure situated upon or within any District property.

(8) Amplified Sound.

No person shall use or operate an audio radio, loudspeaker or any sound amplifying equipment on any District property.

(9) Sport Activities.

No person shall play or engage in any sport activities including, but not limited to driving of golf balls, archery, baseball, softball, football, roller skating, skate boarding, playing soccer, volleyball or any other sport upon or within any District property.

(10) Bicycles.

No person shall ride any cycle, whether powered by a motor or human power, within or upon any District property, except on paths, roads or drives designed and provided for such purpose.

(11) Camping.

No person shall camp at any time within any District property.

(12) Alcoholic Beverages.

No person shall be in possession of any can, bottle, or other receptacle containing any alcoholic beverage which has been opened, or a seal broken, or the contents of which has been partially removed, upon or within any District property.

(13) Picnicking.

No person shall engage in any picnicking activities upon or within any District property.

(14) Loitering.

No person shall loiter on the grounds of the cemetery. As used in this section, loitering means and includes entering and remaining on the grounds of the cemetery without lawful business thereon and under such circumstances that a reasonable person would conclude that the person who has entered and remains on the grounds of the cemetery does not have a purpose connected with the lawful and ordinary use of the cemetery, does not have a bona fide intent to exercise a constitutional right, and is causing public inconvenience and annoyance.

(15) Supervision of Children

No person shall fail to supervise children who accompany that person to the cemetery. No children under the age of 12 shall be permitted unless accompanied by an adult who shall be responsible for their conduct.

(16) Bathing or Wading

No person shall bathe, wade, or otherwise immerse any part of his or her body in any fountain, pool, or other body of water located on District property.

Section 4. SPECIAL EVENTS EXCEPTION

The use restrictions described in this ordinance may be waived or modified pursuant to a special events permit issued by the District.

Section 5. VIOLATIONS

Any violation of the provisions of this ordinance by a member of the public shall be deemed an infraction punishable by: (a) a fine in an amount not to exceed one hundred dollars for a first violation; (b) a fine in an amount not to exceed two hundred dollars for a second violation of the same provision within a twelve month period commencing on the date of the first violation; and (c) a fine in an amount not to exceed five hundred dollars for the third violation of the same provision within a twelve month period commencing on the date of the first violation. A fourth violation and subsequent violations of the same

provision within a twelve month period from the date of the first violation shall be deemed a misdemeanor.

Section 6. PROTECTIVE MEASURES

The purpose of adopting and implementing these use regulations is to prevent and mitigate the risk of harm to those who may violate any of these use regulations and to prevent and mitigate the risk of harm to others who have a reasonable expectation of visiting the cemeteries owned and operated by the District without any fear for their safety.

Section 7. SEVERABILITY

The Board of Trustees declares that, should any provision, section, paragraph, sentence or word of this ordinance be rendered or declared invalid by any final court action in a court of competent jurisdiction or by reason of any preemptive legislation, the remaining provisions, sections, paragraphs, sentences or words of this ordinance as hereby adopted shall remain in full force and effect.

Section 8. REPEAL OF CONFLICTING PROVISIONS

All the provisions of any resolution or ordinance as heretofore adopted by the Board of Trustees that are in conflict with the provisions of this ordinance are hereby repealed.

Section 9. EFFECTIVE DATE

This ordinance shall take effect thirty days after its second reading.

Section 10. CERTIFICATION

The Secretary of the Board of Trustees shall certify to the passage of this ordinance.

The foregoing Ordinance was approved and adopted at a meeting of the Temecula Cemetery District Board of Trustees held on August ____, 2020, by the following vote:

Ayes:

Noes:

Abstain:

Absent:

Temecula Cemetery District, Chair

ATTEST:

Temecula Cemetery District, Secretary

APPROVED AS TO FORM:

Steven B. Quintanilla, General Counsel

Cemetery Benefits

	<u>Medical</u>	<u>Dental</u>	<u>Vision</u>	<u>Family</u>	<u>Employee</u>		
North County	558.58	e-100%	e-100%		x		
Murrieta	854.00	73.36	17.36	X		<u>2</u>	<u>3</u>
Pomerado	909.87	50.12	22.82	x		1819.00	2365.00
Elsinore	4778.69			X			
Temecula	<u>medical-1</u>	<u>medical-2</u>	<u>medical-3</u>				
Blue Shield	813.17	1626.34	2114.24	x			
Kaiser	664.39	1328.78	1727.41	x			
	<u>dental-1</u>	<u>dental-2</u>					
	53.24	101.92		x			
	<u>vision-1</u>	<u>vision-2</u>					
	14.84	20.83		x			

Temecula Public Cemetery District
Balance Sheet
As of August 31, 2020

	Aug 31, 20	Aug 31, 19	\$ Change
ASSETS			
Current Assets			
Checking/Savings			
101100 · US Bank Checking	58,253.04	51,149.03	
101200 · US Bank Payroll	9,961.76	2,184.63	
101300 · US Wash Account	7,917.78	8,923.01	
101100C · Cash -Accumulative Outlay Fund	1,920,277.52	1,955,363.74	
101100E · Cash - Endowment Fund	313,451.75	164,284.72	
1011004 · Cash - Retirement	180.00	180.00	
101100G · Cash - General	1,314,505.24	1,001,530.10	
Total Checking/Savings	3,624,547.09	3,183,615.23	440,931.86
Other Current Assets			
102200 · Stifel Investments			
102210 · Stifel Endowment Care	2,152,460.32	0.00	
102220 · Stifel Endowment Interest	815,778.29	0.00	
Total 102200 · Stifel Investments	2,968,238.61	0.00	2,968,238.61
102000 · Wells Fargo Investments			
102010 · Wells Fargo Endowment Care	0.00	2,114,358.88	
102020 · Wells Fargo Endowment Interest	0.00	732,419.22	
Total 102000 · Wells Fargo Investments	0.00	2,846,778.10	-2,846,778.10
112011 · Inventory Asset	376,645.50	34,680.00	
102100 · Taxes Receivable	14,000.33	0.00	
116100 · Interest Receivable			
116100A · Interest Receivable - ACO	126.00	0.00	
116100E · Interest Receivable - Endowment	854.00	0.00	
116100P · Interest Receivable - End Prin	8,357.58	9,272.88	
116100I · Interest Receivable - End Int	9,006.50	2,630.95	
Total 116100 · Interest Receivable	18,344.08	11,903.83	6,440.25
117000 · PrePaid Expenses	28,002.57	30,223.57	
Total Other Current Assets	3,405,231.09	2,923,585.50	481,645.59
Total Current Assets	7,029,778.18	6,107,200.73	922,577.45
Fixed Assets			
191650 · Intangible Assets	24,470.00	24,470.00	
198950 · Accum Depr - Software	-1,631.33	0.00	
191000 · Future Cemetery Property	2,760,106.59	2,664,896.20	
191100 · Buildings and Improvements	318,605.07	389,105.07	
191400 · Structures and Improvements	363,678.03	363,678.03	
191500 · Equipment	177,965.02	173,382.02	
191700 · Non-Depreciable Assets	77,561.02	77,561.02	
191800 · Grounds Improvements	22,079.50	40,969.50	
191900 · Paving 2015	143,560.00	143,560.00	
198100 · Accumulated Depreciation - Bldg	-128,370.02	-114,009.86	
198400 · Accumulated Depr - Struct/Imp	-220,395.28	-202,896.95	
198500 · Accum Depr - Equipment	-170,258.13	-163,008.57	

Temecula Public Cemetery District
Balance Sheet
 As of August 31, 2020

	Aug 31, 20	Aug 31, 19	\$ Change
198800 · Accum Depr- Grnd Imp	-3,199.31	-2,160.78	
198900 · Accum Depr-Pav 15	-36,882.02	-29,704.02	
Total Fixed Assets	3,327,289.14	3,365,841.66	-38,552.52
TOTAL ASSETS	10,357,067.32	9,473,042.39	884,024.93
LIABILITIES & EQUITY			
Liabilities			
Current Liabilities			
Accounts Payable			
201100 · Accounts Payable	3,435.76	13,845.54	
Total Accounts Payable	3,435.76	13,845.54	
Other Current Liabilities			
212200 · Accrued Vacation Pay	6,179.14	14,834.36	
Total Other Current Liabilities	6,179.14	14,834.36	
Total Current Liabilities	9,614.90	28,679.90	
Total Liabilities	9,614.90	28,679.90	-19,065.00
Equity			
ce2 · Net Investment in Capital Asset	3,331,429.00	3,252,548.00	
ce1 · Legally Restricted Balance	3,249,336.00	2,249,789.00	
ce · Beginning Fund Balance	-6,561,722.00	-5,503,526.00	
308100 · General Reserve	2,294,923.00	1,397,927.00	
308135 · Reserve for Endowments	3,249,335.63	1,878,529.63	
325100E · Unreserved Fund Balance - End	-954,051.96	415,197.04	
325100G · Unreserved Fund Balance - Gen	-1,345,583.08	-735,558.08	
325100O · Unreserved Fund Balance - ACo	634,794.59	678,756.59	
350000 · Investment in Capital Assets	3,627,912.57	3,627,912.57	
350001 · Investment In Cap Assets - GASB	-570,910.69	-379,361.69	
390000 · Retained Earnings	3,405,762.04	2,614,594.58	
Net Income	-13,772.68	-52,446.15	
Total Equity	10,347,452.42	9,444,362.49	903,089.93
TOTAL LIABILITIES & EQUITY	10,357,067.32	9,473,042.39	884,024.93

Temecula Public Cemetery District Profit & Loss Budget Performance August 2020

	Jul - Aug 20	YTD Budget	Annual Budget
Ordinary Income/Expense			
Income			
700001 · Property Taxes			
700020 · Prop Tax Current Secured	0.00	0.00	625,300.00
701020 · Prop Tax Current Unsecured	0.00	0.00	15,000.00
703000 · Prop Tax Prior Unsecured	0.00	0.00	0.00
704000 · Prop Tax Curr Supplemental	0.00	0.00	9,000.00
705000 · Prop Tax Prior Supplemental	0.00	0.00	3,500.00
706000 · Teeter Settlement	0.00	0.00	10,000.00
707000 · RDV Apportionment	0.00	0.00	40,000.00
752800 · CA-Homeowners Tax Relief	0.00	0.00	7,000.00
770100 · Property Tax - SBE	0.00	0.00	10,000.00
770102 · Other Taxes	0.00		200.00
Total 700001 · Property Taxes	0.00	0.00	720,000.00
740020 · Interest and Dividend Income			
740024 · Dividend Income - Stifel	1,240.21	666.00	4,000.00
740023 · Interest - Stifel	14,275.34	6,666.00	40,000.00
740020G · Interest on General Fnd at Cnty	0.00	0.00	13,000.00
740020E · Interest on Endow Fnd at County	0.00	0.00	3,000.00
740020O · Interest on ACO at County	0.00	0.00	30,000.00
740021 · Interest - Wells Fargo Advisors	0.00	0.00	0.00
740022 · Dividend Income - WFA	0.00	0.00	0.00
Total 740020 · Interest and Dividend Income	15,515.55	7,332.00	90,000.00
770001 · Other Revenue			
770100E · Endowment	15,175.00	20,000.00	120,000.00
777030 · Marker Setting	2,610.00	2,000.00	12,000.00
777040 · Open, Close Fees	6,900.00	5,000.00	30,000.00
777520 · Sale of Lots	12,500.00	11,166.00	67,000.00
777530 · Cremation	1,500.00	4,500.00	27,000.00
777600 · Cenotaph	0.00	50.00	300.00
780160 · Vaults, Flower Vases, etc.	2,700.00	2,000.00	12,000.00
781360 · Other Misc. Revenue	0.00	84.00	500.00
Total 770001 · Other Revenue	41,385.00	44,800.00	268,800.00
Total Income	56,900.55	52,132.00	1,078,800.00
Gross Profit	56,900.55	52,132.00	1,078,800.00
Expense			
510000 · Salaries and Employee Benefits			
510040T · Regular Salaries.			
510040 · Regular Salaries	25,419.13	27,495.00	235,000.00
510330 · Year End Bonuses	0.00	0.00	4,500.00
510335 · Hazard Pay	0.00	850.00	5,100.00
515100 · Life Insurance Policy	71.28	76.00	450.00
510040T · Regular Salaries. - Other	0.00	0.00	0.00
Total 510040T · Regular Salaries.	25,490.41	28,421.00	245,050.00

Temecula Public Cemetery District
Profit & Loss Budget Performance
August 2020

	Jul - Aug 20	YTD Budget	Annual Budget
510320T · Temporary Salaries.			
510320 · Temporary Salaries	0.00	7,280.00	43,680.00
510320T · Temporary Salaries. - Other	0.00	0.00	0.00
Total 510320T · Temporary Salaries.	0.00	7,280.00	43,680.00
513000T · Retirement - Miscellaneous			
518000 · Employer Contributions-457	3,056.42	2,684.00	16,100.00
551000 · Employee Contributions	716.01		
Total 513000T · Retirement - Miscellaneous	3,772.43	2,684.00	16,100.00
513120T · Retirement - Social Security			
513120 · Social Security	1,627.14	3,166.00	19,000.00
513140 · Medicare Tax	380.57	666.00	4,000.00
Total 513120T · Retirement - Social Security	2,007.71	3,832.00	23,000.00
515080T · Health Insurance (eer share)			
515081 · Health Insurance	7,091.31	10,000.00	60,000.00
515082 · Vision Insurance	87.05	142.00	850.00
515083 · Dental Insurance	604.84	684.00	4,100.00
Total 515080T · Health Insurance (eer share)	7,783.20	10,826.00	64,950.00
515260T · Unemployment Insurance			
517000 · Workers Comp Insurance	2,084.74	2,834.00	17,000.00
515060 · State Unemployment Ins EDD	0.00	266.00	1,600.00
513130 · CA SUI	27.07	334.00	2,000.00
Total 515260T · Unemployment Insurance	2,111.81	3,434.00	20,600.00
Total 510000 · Salaries and Employee Benefits	41,165.56	56,477.00	413,380.00
520000 · Services and Supplies			
529540T · Utilities			
520320 · Telephone Service	0.00	0.00	0.00
520845 · Trash	594.36	550.00	3,300.00
529500 · Electricity	563.13	834.00	5,000.00
Total 529540T · Utilities	1,157.49	1,384.00	8,300.00

Temecula Public Cemetery District
Profit & Loss Budget Performance
 August 2020

	Jul - Aug 20	YTD Budget	Annual Budget
524520T · Administrative Expenses			
518160 · Board Stipend	750.00	1,750.00	10,500.00
520115 · Uniforms - Replacement Clothing	488.85	516.00	3,100.00
520230 · Cellular Phone	613.52	650.00	3,900.00
520705 · Food	0.00	184.00	1,100.00
520930 · Insurance - Liability	2,393.82	2,400.00	14,400.00
523100 · Memberships	195.00	434.00	2,600.00
523290 · Bank Charges	42.00	134.00	800.00
523621 · Subscriptions	0.00	250.00	1,500.00
523660 · Computer Service	491.85	1,166.00	7,000.00
523700 · Office Supplies	0.00	200.00	1,200.00
523720 · Photocopies	471.33	500.00	3,000.00
523760 · Postage/Mailing	110.00	166.00	1,000.00
523840 · Computer Equip/Software/T1	42.34	666.00	4,000.00
524520 · County Journal Recording	22.04	0.00	0.00
524530 · Storage Fees	232.00	250.00	1,500.00
524540 · Payroll Processing Services	548.96	700.00	4,200.00
524560 · Auditing	8,240.00	2,000.00	12,000.00
524561 · Accounting	2,126.25	1,416.00	8,500.00
524566 · Temp for e-File	0.00	1,500.00	9,000.00
524800 · Drug Testing/Pre-Employment	0.00	34.00	200.00
525025 · Legal - General Counsel	0.00	5,000.00	30,000.00
525030 · Paychex HR Support	890.66	900.00	5,400.00
526420 · Advertising	0.00	300.00	1,800.00
527280 · Awards/Recognition	0.00	41.66	250.00
527880 · Training/ Staff	0.00	416.00	2,500.00
528140 · Conferences and Meetings	378.00	5,000.00	30,000.00
528980 · Meals	75.34	334.00	2,000.00
528990 · Semi-Annual Team Dinner	0.00	834.00	5,000.00
529040 · Private Mileage Reimbursement	224.82	416.00	2,500.00
529050 · Website	100.00	134.00	800.00
529550 · Water	135.31	266.00	1,600.00
Total 524520T · Administrative Expenses	18,572.09	28,557.66	171,350.00

Temecula Public Cemetery District
Profit & Loss Budget Performance
 August 2020

	Jul - Aug 20	YTD Budget	Annual Budget
524500T · Operational Expenses.			
521420 · Maint-Field Equipment	0.00	1,666.00	10,000.00
522310 · Maint-Building Improvements	260.00	416.00	2,500.00
522320 · Maint - Grounds	2,924.04	2,750.00	16,500.00
522360 · Maintenance-Extermination	946.00	1,000.00	6,000.00
523250 · Repurchase	300.00	584.00	3,500.00
523800 · Engraving Expense	0.00	416.00	2,500.00
525320 · Security Guard Services	0.00	42.00	250.00
525600 · Security	305.61	616.00	3,700.00
527100 · Fuel	427.13	466.00	2,800.00
527180 · Operational Supplies	2,566.64	2,084.00	12,500.00
528020 · Inventory	0.00	1,416.00	8,500.00
Total 524500T · Operational Expenses.	7,729.42	11,456.00	68,750.00
Total 520000 · Services and Supplies	27,459.00	41,397.66	248,400.00
530000 · Other Charges			
530100 · Miscellaneous non-operating exp	470.97	666.00	4,000.00
Total 530000 · Other Charges	470.97	666.00	4,000.00
540000 · Capital Assets			
542060T · Cemetery Grounds			
542040 · - Buildings, Capital Projects	0.00	16,666.00	100,000.00
542060 · Improvements -Building	0.00	1,000.00	6,000.00
542065 · Tree Renovaton	0.00	1,250.00	7,500.00
542075 · Grounds Improvements	0.00	0.00	0.00
548300 · Office Renovation	0.00	1,000.00	6,000.00
542060T · Cemetery Grounds - Other	0.00	0.00	0.00
Total 542060T · Cemetery Grounds	0.00	19,916.00	119,500.00
540040T · Land, Purchase of Land			
540042 · Future Cemetery Property	0.00	25,000.00	150,000.00
Total 540040T · Land, Purchase of Land	0.00	25,000.00	150,000.00
546020T · Equipment, etc			
542070 · Well Motor	0.00	12,500.00	75,000.00
546020 · Equipment - Automotive	0.00	2,834.00	17,000.00
546240 · Mapping Software	1,945.00	834.00	5,000.00
Total 546020T · Equipment, etc	1,945.00	16,168.00	97,000.00
Total 540000 · Capital Assets	1,945.00	61,084.00	366,500.00
551100G · Contrib to Other Funds - Gen	0.00	39,336.00	236,020.00
551100E · Contrib to Other Funds - Endow	0.00	29,500.00	177,000.00
Total Expense	71,040.53	228,460.66	1,445,300.00
Net Ordinary Income	-14,139.98	-176,328.66	-366,500.00

Temecula Public Cemetery District
Profit & Loss Budget Performance
 August 2020

	<u>Jul - Aug 20</u>	<u>YTD Budget</u>	<u>Annual Budget</u>
Other Income/Expense			
Other Income			
731000 · Realized Gain (Loss) on Invest	0.00	0.00	0.00
731100 · Unrealized Gain (Loss) on Invst	367.30	0.00	0.00
Total Other Income	<u>367.30</u>	<u>0.00</u>	<u>0.00</u>
Net Other Income	367.30	0.00	0.00
Net Income	<u><u>-13,772.68</u></u>	<u><u>-176,328.66</u></u>	<u><u>-366,500.00</u></u>

STIFEL PRESTIGE® ACCOUNT STATEMENT

1 1 1 D331022 SSNO001003

**TEMECULA PUBLIC CEMETERY
DIST ENDOWMENT PRINCIPAL
41911 C ST
TEMECULA CA 92592-3053**

Your Financial Advisor (LU04):
SANDRA WHEELER
Telephone: (805) 783-2921

Office Serving Your Account:
999 MONTEREY ST. STE. 360
SAN LUIS OBISPO, CA 93401

PRIMARY INVESTMENT OBJECTIVE: Income

RISK TOLERANCE: Moderate

For a full definition of this objective and risk tolerance, including the use of margin, please see www.stifel.com, IMPORTANT DISCLOSURES, or contact your Financial Advisor. If you have any questions concerning your investment objective or risk tolerance, or wish to make a change, please contact your Financial Advisor or the Branch Manager for this office.

TRADING TAX LOT RELIEF METHOD: First In, First Out

INVESTOR UPDATE

At June 30, 2020, Stifel, Nicolaus & Company, Incorporated had net capital of \$449,433,297 or \$425,165,704 in excess of the minimum requirement of \$24,267,593. The June 30, 2020 Statement of Financial Condition is available at no charge by calling (800) 488-0970 or logging onto www.stifel.com.

ACCOUNT PROTECTION

Stifel, Nicolaus & Company, Incorporated provides up to \$150 million of coverage for securities held in client accounts, of which \$1.15 million may be in cash deposits. Ask your Financial Advisor for more details.

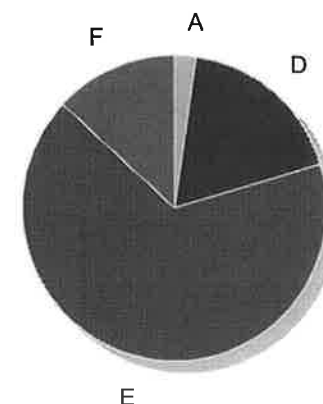
Thank you for allowing Stifel to serve you. In order to protect your rights, including rights under the Securities Investor Protection Act (SIPA), please promptly report, in writing, any inaccuracies or discrepancies in this account or statement to the Compliance Department of Stifel at the address below. If you have any questions regarding your account or this statement, please contact your Financial Advisor or the Branch Manager for this office. For additional information regarding your Stifel account, please refer to the current Stifel Account Agreement and Disclosure Booklet, which is available at www.stifel.com/disclosures/account-agreement.

PORTFOLIO SUMMARY	August 31	July 31
Net Cash Equivalents **	50,105.95	2,105.86
Net Portfolio Assets held at Stifel	2,102,354.37	2,150,861.88
Net Portfolio Assets not held at Stifel		
Net Portfolio Value	\$2,152,460.32	\$2,152,967.74
YOUR CHANGE IN PORTFOLIO VALUE	August 31	July 31
Net Cash Flow (Inflows/Outflows) ²	-3,799.69	-2,326.03
Securities Transferred In/Out		
Income and Distributions	4,231.80	2,518.18
Change in Securities Value	-939.53	1,551.75
Net Change in Portfolio Value	-\$507.42	\$1,743.90

** See the Stifel Insured Bank Deposit Program Disclosure Statements for additional information.
² Does not include cost or proceeds for buy or sell transactions.

YOUR ASSET SUMMARY

	Value on August 31, 2020 (\$)	Percentage o your account
A Net Cash Equivalents**	50,105.95	2.33%
D Fixed Income-Muni	387,969.65	18.02%
E Fixed Income-Other	1,432,089.85	66.53%
F Mutual Funds	282,294.87	13.11%
Total Assets	\$2,152,460.32	100.00%





STIFEL PRESTIGE® ACCOUNT STATEMENT

1 1 1 D331023 SSNO001003

TEMECULA PUBLIC CEMETERY
DIST ENDOWMENT INTEREST
41911 C ST
TEMECULA CA 92592-3053

Your Financial Advisor (LU04):
SANDRA WHEELER
Telephone: (805) 783-2921

Office Serving Your Account:
999 MONTEREY ST. STE. 360
SAN LUIS OBISPO, CA 93401

PORTFOLIO SUMMARY	August 31	July 31
Net Cash Equivalents **	95,835.11	19,596.64
Net Portfolio Assets held at Stifel	719,943.18	791,811.55
Net Portfolio Assets not held at Stifel		
Net Portfolio Value	\$815,778.29	\$811,408.19
YOUR CHANGE IN PORTFOLIO VALUE	August 31	July 31
Net Cash Flow (Inflows/Outflows) ²	3,799.69	2,326.03
Securities Transferred In/Out		
Income and Distributions	2,643.23	188.82
Change in Securities Value	-2,072.82	1,827.90
Net Change in Portfolio Value	\$4,370.10	\$4,342.75

** See the Stifel Insured Bank Deposit Program Disclosure Statements for additional information.
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PRIMARY INVESTMENT OBJECTIVE: Income
RISK TOLERANCE: Moderate

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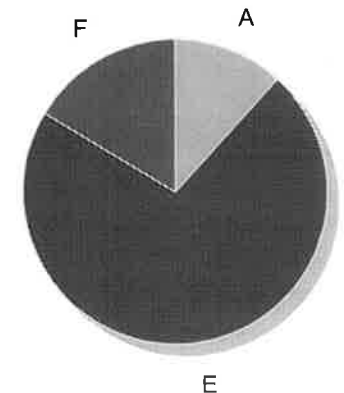
ACCOUNT PROTECTION

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Thank you for allowing Stifel to serve you. In order to protect your rights, including rights under the Securities Investor Protection Act (SIPA), please promptly report, in writing, any inaccuracies or discrepancies in this account or statement to the Compliance Department of Stifel at the address below. If you have any questions regarding your account or this statement, please contact your Financial Advisor or the Branch Manager for this office. For additional information regarding your Stifel account, please refer to the current Stifel Account Agreement and Disclosure Booklet, which is available at www.stifel.com/disclosures/account-agreement.

YOUR ASSET SUMMARY

	Value on August 31, 2020 (\$)	Percentage of your account
A Net Cash Equivalents**	95,835.11	11.75%
E Fixed Income-Other	586,798.35	71.93%
F Mutual Funds	133,144.83	16.32%
Total Assets	\$815,778.29	100.00%



A1 Monthly Revenues
July 2019-June 2020

<u>FYE 06/30/20</u>	<u>July</u>	<u>August</u>
Single	1,000.00	3,200.00
Single End	1,500.00	3,000.00
Single/Dual	-	-
S/D End	-	-
Dual	1,500.00	-
Dual End	2,500.00	-
Collum	1,800.00	500.00
Colum End	4,800.00	1,200.00
cenotaph	-	-
Ground Crem	-	-
G Crem End	-	-
O/C -B	1,300.00	750.00
O/C-C	800.00	1,300.00
Vault	182.00	182.00
Crem Vase	-	369.12
Grave Vase	64.50	21.50
Set Fee	700.00	2,000.00
Niche	-	-
Non-Res	3,000.00	-
Disinter	-	-
Graveside	1,000.00	1,500.00
Engraving	225.00	450.00
2nd End	1,000.00	1,500.00
Handling	-	-
Taxes	21.56	47.32
Labor	456.94	400.06
Total	21,850.00	16,420.00
YTD Total	21,850.00	38,270.00

A1 Monthly Revenues
July 2020-June 2021

<u>FYE 06/30/21</u>	<u>July</u>	<u>August</u>
Single	1,000.00	6,000.00
Single End	1,500.00	4,500.00
Single/Dual	3,000.00	1,500.00
S/D End	4,000.00	2,000.00
Dual	-	-
Dual End	-	-
Collum	-	-
Colum End	-	-
cenotaph	-	-
Ground Crem	-	-
G Crem End	-	-
O/C -B	3,350.00	2,950.00
O/C/-C	300.00	300.00
Vault	585.00	195.00
Crem Vase	-	-
Grave Vase	86.00	107.50
Set Fee	1,200.00	1,500.00
Niche	-	25.00
Non-Res	1,500.00	-
Disinter	-	-
Graveside	-	2,500.00
Engraving	225.00	-
2nd End	1,000.00	300.00
Handling	-	-
Taxes	58.70	28.65
Labor	1,020.30	653.85
Total	18,825.00	22,560.00
YTD Total	18,825.00	41,385.00

A2Cemetery Property
Fiscal Year 2020-2021 (2)

FYE 06/30/21

	Jul	Aug
Dual Lower -GM	259	259
Dual Upper -GP	351	351
Dual/ Single	57	56
Sale Backs-Single		0
Singles	127	124
Dual Manager	29	29
Sale Backs-Duals		0
Grd Crem	25	25
Hexagon Wall		
Tier 1		
Tier 2		
Tier 3		
Tier 4		
Tier 5	3	3
Tier F-1	27	27
Tier F-2	29	29
Tier F-3	29	29
Tier F-4	29	29
Tier F-5	10	10
Cenotaph	48	48
Ossuary	334	334
Cremation Benches	3	3

August 2020 Burial Depletion Sales

Pre-Need

Single Lots	
Dual Lots	
Wall	
Cremation Ground	
Ossuary	
Hexagon	
Benches	

At Need

Single Lots	3
Dual Lots	1
Wall	
Cremation Ground	
Ossuary	
Hexagon	

August 2020

August 2020							September 2020						
Su	Mo	Tu	We	Th	Fr	Sa	Su	Mo	Tu	We	Th	Fr	Sa
2	3	4	5	6	7	8	6	7	8	9	10	11	12
9	10	11	12	13	14	15	13	14	15	16	17	18	19
16	17	18	19	20	21	22	20	21	22	23	24	25	26
23	24	25	26	27	28	29	27	28	29	30			
30	31												

SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY
Jul 26	27	28	29	30	31	Aug 1
2	3	4 Webinar	5 Valley Print 3:00pm OA Partner Emergency Managers/Personnel	6 Faradi- Burial	7 10:30-appt 10:30-Apppt	8
9	10 Bookkeeper	11 3:45-Apppt	12 Audit Zoom 3:00pm OA Partner Emergency	13 Streamline	14 Magenheim-Burial	15
16	17 Fitzpatrick-Burial Khampesehor-Burial	18 2:30-Apppt Southern Edison-Property	19 Cindi Out 3:00pm OA Partner Emergency Managers/Personnel	20 Board Meeting	21	22
23	24	25	26 10:00-Apppt 3:00pm OA Partner Emergency Managers/Personnel	27	28 Faletta-Burial Soria-Burial	29
30	31 12:00-Apppt	Sep 1	2	3	4	5

Cindi Beaudet

From: FTD Flowers <ftd@txh.ftd.com>
Sent: Thursday, September 3, 2020 10:24 AM
To: Cindi Beaudet
Subject: Your FTD Order Confirmation



Cindi – Great news, we have started on your order.
Thank you for trusting us with your most important occasions.



GIFT MESSAGE:

Unruh family- Please accept our deepest heartfelt sympathy for the loss of your son Travis, there are no words for such an unimaginable loss. We pray that he has found peace. Fondly, TPCD Board of Trustees and Staff

Indoor Hawaiian Umbrella Bonsai

SUBORDER NO.:
62047353641 [Track Your Order](#)

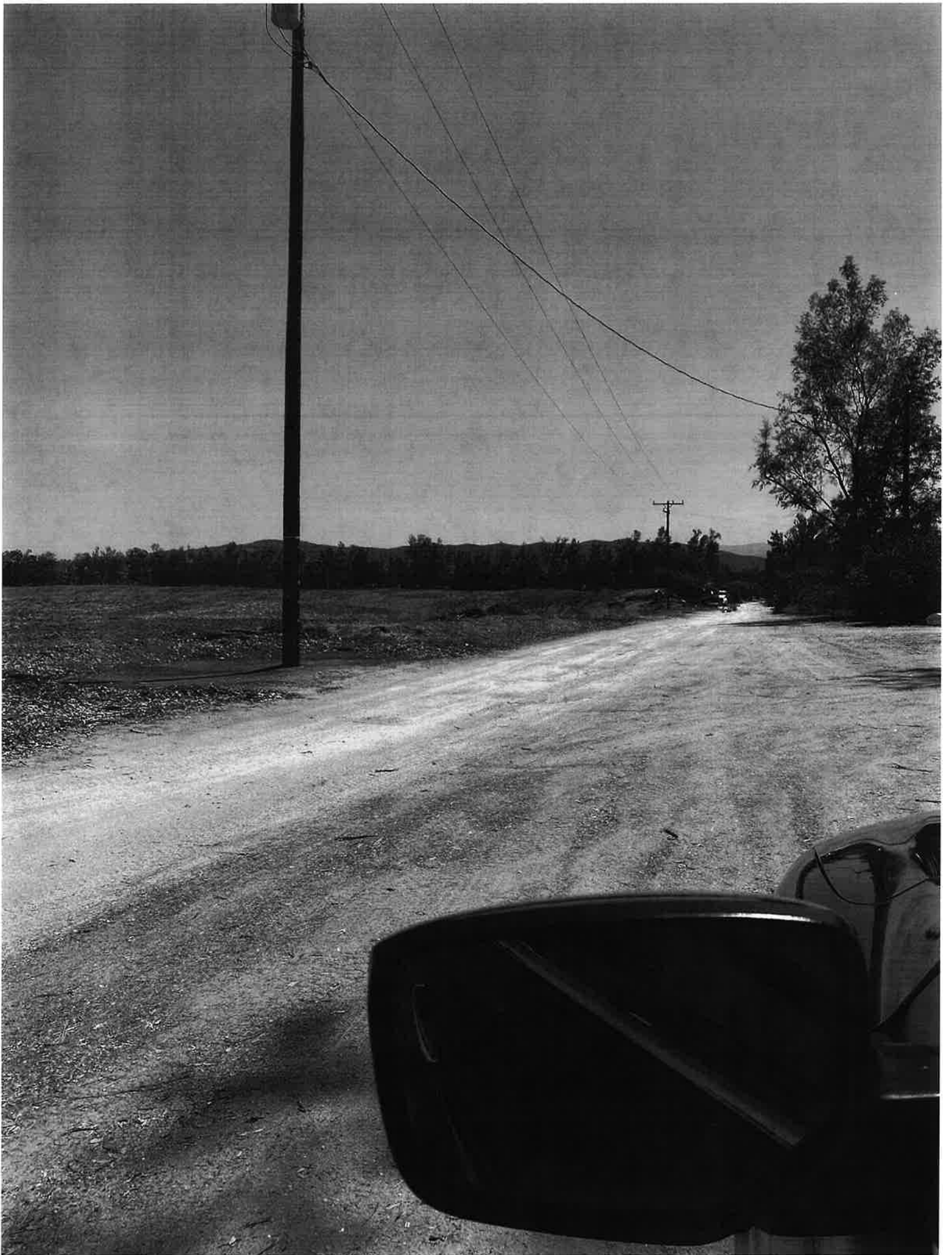
DELIVERY ON:
Friday, 09/04/2020

DELIVER TO:
Tim Unruh
Kern County Cemetery District
18662 Santa Fe Way
Shafter, CA 93263
US
ph. 661 7463921

ITEM COST	\$55.00
SHIPPING/SERVICE FEES	\$19.99
Morning Delivery	\$14.99
TAX	\$6.52
SUBTOTAL	\$96.50
TOTAL CHARGE	\$96.50
CREDIT CARD TYPE	VISA

We're here for you!

Track your Order EMAIL CUSTOMER SERVICE



LEGAL PROVISIONS



Each certificate holder shall be issued a certificate of burial rights. The interest acquired by such purchase shall not be an interest in real property but shall simply be the revocable right granted to the certificate holder to use said site for interment purposes. A certificate holder may make an assignment of interment rights to members of the purchaser's family as defined in the California Health and Safety Code. Said assignment may be made by the certificate holder by will or inheritance. Should a will or assignment be to a tax paying resident they may exercise their acquired interments right. If a certificate holder has no further need for the interments right, they may, by written application to the District sell his/her certificate back to the District for the original purchase price less the Endowment.

LIABILITY



Temecula Public Cemetery District is not responsible for lost, stolen or damaged markers, flower vases, benches or any personal memorabilia brought in by family or friends of the deceased.

For a complete set of Rules and Regulations, you can go to our website at www.temeculacemetery.org

ELIGIBILITY REGULATIONS



Any of the following satisfies eligibility requirements for burial in the Temecula Public Cemetery District:

- Decedent is a resident of the District
- Decedent is a property taxpayer of the District
- Decedent owns interment rights in Temecula Public Cemetery District*
- Decedent is a family member of a District resident or property owner*
- Decedent is a family member of a person already interred in Temecula Public Cemetery District*

*Eligible non-resident fee MAY apply

Temecula Public Cemetery District provides burials to tax paying residents that have a Tax Rate Area- (TRA) number. (found on property tax bill) consistent with the Riverside County Assessor's office.



SPECIAL DISTRICT CEMETERY



Temecula Cemetery District was formed in the 1920s under the Health and Safety Code to provide a low cost burial to local tax paying residents.

A nominal tax assessment is located on your property tax bill on either your home or residence showing you are within the Temecula Cemetery District.

Five Trustees currently serve on the Temecula Cemetery Board. The Trustees position on the Board is to set policy and hire a Cemetery Manager to oversee the operations of the cemetery. Trustees are appointed by the Riverside County Board of Supervisors and serve a four-year term.

AWARDS



Temecula Cemetery District is the recipient of the District of Distinction and District of Transparency awards. Presented to the District for their knowledge in Governance by the California Special District Association (CSDA).

TEMECULA PUBLIC CEMETERY DISTRICT

After the completion of all four phases.

For more information contact the General Manager, Cindi Beaudet at 951-699-1630



Temecula Public Cemetery District
38900 Lemon Hills Drive
Temecula, CA

Temecula Public Cemetery District

41911 "C" Street, Temecula, CA 92592

951-699-1630

951-699-1633 Fax

info@temeculacemetery.org

www.temeculacemetery.org

BOARD MEETINGS

The Board of Trustees meet at 8:00am on the third Thursday of each month at the District office.

Office Hours: 8:00am-4:30pm
Monday-Friday

Closed Saturday, Sunday, and Holidays

Gate is open daily for visiting
Please call ahead for hours



MISSION STATEMENT



It is the mission of the Temecula Public Cemetery District with the utmost dignity, care and compassion, to provide the highest standards and affordability in burial and cremation services for the families of the deceased.

VISION STATEMENT



Beautify and maintain existing cemetery property to expected standards while developing additional property to accommodate for future growth. Explore all opportunities for an increase in revenue to be self-sustaining.

OUR HISTORY



In 1882, Mercedes Pujol, a young widow, made her first and only trip from Spain to America. She traveled with her father and sister with the solemn task of settling the estate she inherited from her late husband.

Domingo Pujol, her husband, came from a wealthy family in Spain. He and two partners bought Rancho Temecula and Rancho Pauba in 1873 for raising sheep. They also owned land in Central California, including the land later owned by Hearst in San Simeon. Mr. Pujol lived in San Francisco and left the management of the Temecula holdings to Juan Murrieta, the younger brother of one of his partners.

In 1876, the partnership was dissolved, with each keeping a portion of their holdings. Pujol's share included what later became Old Town Temecula and most of the two ranchos. He returned to Spain and married young Mercedes, then died two years later.

Mercedes Pujol sold much of the property, and with philanthropic foresight she deeded this land for a cemetery, and provided other land for a school, a town site and a rail station. She returned to Spain and married again.

The oldest grave marker located on the cemetery grounds is dated 1892.

In 1928, the State of California designated public cemetery districts in which residents of the area could be buried at less cost than in a private cemetery. A few cents tax is assessed annually to each homeowner to provide this service. The Temecula Public Cemetery is a Special District cemetery administered by a volunteer board appointed by the Riverside County Board of Supervisors.

WHAT WE OFFER



Temecula Cemetery offers several types of burial options to help you memorialize the lives of your loved ones for years to come. Having a permanent place in a cemetery that can be visited regularly by family and friends is an essential part of the grieving and healing process. Our options include:

- Single burial lots
- Dual burial lots
- Cremation lots
- Cremation family estates
- Columbarium cremation wall
- Scatter garden
- Ossuary
- Centotaph
- Cremation Benches
- Graveside Services
- Committal Services

52 acres under construction for future cemetery

MEMORIAL MARKER



Headstones are a lasting memorial to loved ones. Out of respect for families involved, the cemetery has established a set of rules to maintain safe and orderly appearance of the cemetery grounds.

Headstones must be made of solid industry standard granite or U.S. standard bronze. Marble headstones are not permissible.

All headstones shall be set by District personnel. Lawn mower proof edge is required.

Temecula Public Cemetery District will not be responsible for any damage to headstones or photographs on headstones. We will use as much caution as we possibly can to protect them, but scratches, fading, slippage or other damages will not be our responsibility.

Any headstones placed by anyone other than the District personnel will be removed immediately.

For a complete set of the Headstone Regulations, you can go to our website at:
www.temeculacemetery.org

FLOWER REGULATIONS



The placement of flowers on the graves of our loved ones is a time-honored tradition and an expression of love and remembrance for those who have passed from this life.

The following rules have been established to maintain the beauty of the cemetery. We respectfully ask that they be observed.

1. Fresh-cut flowers are welcomed and appreciated at the Temecula Public Cemetery.
2. No artificial wreaths, artificial flowers, or dried natural flowers are permitted.
3. No Mylar balloons are permitted, no placement of sand, gravel, rocks, casting plaster, cement, wax, or metal of any kind is permitted to be placed into any vases, jars, cans or flower containers because of the hazards they pose to our groundskeepers and mowing equipment.
4. Mowing and the removal of flowers takes place every Thursday morning, weather permitted. Flowers may be placed by family and friends after 2:00pm
5. Flowers or memorabilia placed during the holidays will be removed and relocated to a holding shelf, where they will remain for one week to allow pickup, after which they will be discarded.
6. Holidays for accepted memorabilia are as follows: Valentine's Day, Easter, Mother's Day, Memorial Day, Father's Day, Independence Day, Thanksgiving and Christmas.
7. No glass, ceramic, metal, or candles of any kind are allowed on the ground located at the columbarium walls.

For a complete set of Flower Regulations, you can go to our website at:
www.temeculacemetery.org

RULES AND REGULATIONS TEMECULA PUBLIC CEMETERY DISTRICT



The complete control of the cemetery grounds in "every regard" is vested in the Board of Trustees

The Board reserves the right to make improvements to any site or to any public portion of the cemetery grounds at any time with the expense to be paid by the District.

The following guidelines are meant to facilitate the care and maintenance of the District. We respectfully ask that these regulations be adhered to. If you have any questions, do not hesitate to contact the District office.

INTERMENTS



No interment shall be made on any of the following days: Saturday, Sunday, New Year's Day, Martin Luther King Jr. Day, Presidents Day, Memorial Day, Independence Day, Labor Day, Columbus Day, Veterans Day, Thanksgiving Day, Day after Thanksgiving, Christmas Eve, Christmas Day, New Year's Eve.

Interments begin at 8:00 a.m. and conclude at 2:00 p.m. Monday thru Friday.

No service in connection with interment will take place until charges for such services as fixed by the Board of Trustees have been paid 72 hours in advance to the District.

No certificate holder shall allow any interment to be made in his/her site for remuneration.

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